#### TASK BOOK FOR THE POSITION OF

## FIRE PREVENTION EDUCATION TEAM MEMBER (PETM)



PMS 311-64 JUNE 2006

TACK DOOK ACCIONED TO.
TASK BOOK ASSIGNED TO:
INDIVIDUAL'S NAME, DUTY STATION, AND PHONE NUMBER
TASK BOOK INITIATED BY:
TASK BOOK ENTIATED DT.
OFFICIAL'S NAME TITLE DUTY STATION AND DUONE NUMBER
OFFICIAL'S NAME, TITLE, DUTY STATION, AND PHONE NUMBER
LOCATION AND DATE THAT TASK BOOK WAS INITIATED

The material contained in this book accurately defines the performance expected of the position for which it was developed. This task book is approved for use as a position qualification document in accordance with the instructions contained herein.

#### **EVALUATOR**

#### DO NOT COMPLETE THIS UNLESS YOU ARE RECOMMENDING THE TRAINEE FOR CERTIFICATION

# VERIFICATION/CERTIFICATION OF COMPLETED TASK BOOK FOR THE POSITION OF FINAL EVALUATOR'S VERIFICATION

I also verify that \_\_\_\_\_

has performed as a trainee and should therefore be considered for certification in this position.

I verify that all tasks have been performed and are documented with appropriate initials.

#### FINAL EVALUATOR'S SIGNATURE AND DATE

EVALUATOR'S PRINTED NAME, TITLE, DUTY STATION, AND PHONE NUMBER

AGENCY CERTIFICATION				
I certify that				
has met all requirements for qualification in this position and that such qualification has been issued.				
CERTIFYING OFFICIAL'S SIGNATURE AND DATE				
CERTIFYING OFFICIAL'S NAME, TITLE, DUTY STATION, AND PHONE NUMBER				

Copies of this publication are available at the following website:

http://www.nwcg.gov/pms/taskbook/taskbook.htm

#### NATIONAL WILDFIRE COORDINATING GROUP POSITION TASK BOOK

Position Task Books (PTBs) have been developed for designated positions within the National Interagency Incident Management System (NIIMS). Each PTB lists the performance requirements (tasks) for the specific position in a format that allows a Trainee to be evaluated against written guidelines. Successful performance of all tasks, as observed and recorded by an Evaluator will result in a recommendation to the agency that the Trainee be certified in that position.

Evaluation and confirmation of the Trainee's performance of all the tasks may involve more than one Evaluator and can occur on incidents, in classroom simulations, and in other work situations. **Designated PTBs require position performance during which the majority of required tasks are demonstrated on a wildland fire.** Wildland fire includes; wildfire, prescribed fire, and wildland fire use. Some positions require that specific tasks be performed on a wildfire. Performance of these tasks on other kinds of incidents is NOT qualifying. It is important that performance be critically evaluated and accurately recorded by each Evaluator. All tasks must be evaluated before recommending certification. All bullet statements within a task which require an action (containing an action verb) must be demonstrated before that task can be signed off.

A more detailed description of this process, definitions of terms, and responsibilities are included in the PMS 310-1, NIIMS Wildland Fire Qualification System Guide. A brief list of responsibilities also appears below.

#### **RESPONSIBILITIES:**

- 1. The **Home Unit/Certifying Official** is responsible for:
  - Selecting Trainees based on the needs of the Home Unit/Certifying Official and agreements with cooperators.
  - Ensuring individuals selected as Trainees are qualified in any prerequisite position and have successfully completed all Required Training prior to PTB initiation, task evaluation and/or position performance.
  - Initiating and explaining the purpose and proper use of the PTB, and the training, qualification and certification process.
  - Ensuring the Trainee has the opportunity to acquire the knowledge/skills necessary to perform the position.
  - Providing opportunities for non-incident ("O") task evaluation, for position performance assignments on local incidents, and/or make the Trainee available for assignments to larger incidents.
  - Tracking the progress of the Trainee.
  - Reviewing and confirming the completion of the PTB and making a determination of certification.
  - Issuing proof of certification as required by PMS 310-1.

#### 2. The **Trainee** is responsible for:

- Reviewing and understanding instructions in the PTB.
- Meeting with the Trainer/Coach and/or Evaluator and identifying desired goals and objectives for an assignment.
- Ensuring readiness to perform the tasks of the position prior to undertaking a position performance assignment.
- Providing background information (training and experience) to the Trainer/Coach and/or Evaluator.
- Completing the PTB within the three-year time limit. If the PTB is not completed in three years from the date of the PTB initiation (or first task being evaluated), the PTB will no longer be valid. A new PTB may be initiated, but all current qualification standards will then apply.
- Ensuring a qualified Evaluator completes the appropriate Evaluation Record, initials completed tasks, and enters a number in the Evaluation Record # column.
- Providing a copy of the completed PTB to the Home Unit/Certifying Official.
- Retaining the original PTB.
- Providing proof of qualifications on an incident.

#### 3. The **Evaluator** is responsible for:

- Being qualified in the position being evaluated.
- Meeting with the Trainee and determining past experience and training, current qualifications, desired goals and objectives of the assignment.
- Reviewing the tasks in the PTB with the Trainee and explaining the procedures that will be used in the evaluation and the objectives which should be met during the assignment.
- Reaching an agreement with the Trainee on the specific tasks which can be performed and evaluated during the assignment.
- Accurately evaluating and recording the demonstrated performance of tasks.
- Completing the appropriate evaluation record in the back of the PTB.
- Completing the verification statement inside the front cover of the PTB once all tasks in the PTB have been completed and signed off.

#### 4. The **Trainer/Coach** is responsible for:

- Being qualified in the position for which training is being provided.
- Meeting with the Trainee and determining past experience and training, current qualifications, desired goals and objectives of the assignment.
- Reviewing the tasks in the PTB with the Trainee and explaining the procedures that will be
  used in the training assignment and the objectives which should be met during the
  assignment.
- Reaching an agreement with the Trainee of the specific tasks which can be performed during the assignment.
- Documenting training assignment according to agency policy or Home Unit/Certifying Official procedures.

#### 5. The **Training Specialist** is responsible for:

- Meeting with the Trainee and determining the type of assignment necessary (position performance or on-the-job training).
- Identifying opportunities for on-the-job training and position performance assignments which meet the Trainee's needs and objectives.
- Working with the incident or Home Unit/Certifying Official to identify and assign qualified Evaluators.
- Initiating a PTB after acquiring authorization from the appropriate agency official of the Home Unit.
- Documenting all on-the-job training and position performance assignments.
- Conducting periodic progress reviews to ensure assignments are proceeding as planned.
- Conducting a close-out interview with the Trainee and Evaluator to ensure that the PTB has been properly completed.

#### POSITION: FIRE PREVENTION EDUCATION TEAM MEMBER (PETM)

TASK	C O D E*	EVALUATION RECORD #	EVALUATOR: Initial & date upon completion of task
1. Obtain and assemble a kit of materials needed for assignment. Kit will be assembled and	O		
for assignment. Kit will be assembled and prepared prior to receiving an assignment. Kit will contain critical items needed for the assignment and items needed for functioning during the first 48 hours. Kit will be easily transportable and within agency weight limitations (per National Mobilization Guide).			
The basic information and materials needed are:			
<ul> <li>Fire Prevention Education Team         Objective Checklist</li> <li>Fire Prevention Education Team         Orientation Checklist</li> </ul>			
<ul> <li>Fire prevention daily responsibilities</li> <li>Fire prevention daily log</li> <li>Fire prevention daily work accomplishment</li> </ul>			
<ul> <li>Fire prevention special exit report check list</li> <li>Fire prevention key contact list</li> </ul>			
<ul> <li>Fire Prevention Education Team Handbook</li> <li>PMS 410-1, Fireline Handbook</li> <li>Pens, pencils, note paper, etc.</li> </ul>			
<ul> <li>Office supplies</li> <li>NWCG National Fire Equipment Catalog, NFES 0362</li> </ul>			

\*Code: O = Task can be completed in a variety of situations such as a classroom, simulation, prescribed fire, daily job, etc.

- I = Task must be performed on an incident which is managed under the Incident Command System (ICS). Kind of incidents include; wildland fire (wildfire, prescribed fire, wildland fire use), structural fire, oil spill, search and rescue, hazmat, and an emergency or non-emergency (planned event or unplanned).
- W = Task must be performed on a wildfire incident.
- RX = Task must be performed on a prescribed fire incident.
- WFU = Task must be performed on a wildland fire use incident.
  - R = Rare events rarely occur and opportunities to evaluate performance in a real setting are limited. Examples include; accidents, injuries, vehicle or aircraft crashes, etc. The Evaluator may be able to determine, through interview, if the Trainee would be able to perform the task in a real situation.

**Continuation Sheet** 

#### POSITION: FIRE PREVENTION EDUCATION TEAM MEMBER (PETM)

TASK	C	EVALUATION RECORD #	EVALUATOR:
	O D	RECORD#	Initial & date upon completion of task
	<b>E</b> *		
<ul> <li>2. Prepare for assignment.</li> <li>Obtain anticipated assignment duration.</li> <li>Complete appropriate checklists (if</li> </ul>	Ι		
required).  • Gather clothing and equipment:  - Uniform  - Clothes, field and office attire			
<ul> <li>Computer (laptop and printer)</li> <li>Cellular phone</li> <li>Hand held programmable radio</li> <li>Scanner (optional)</li> <li>Transportation</li> <li>Credit card (government and</li> </ul>			
personal) - Photo identification - Phone card - Resource materials kit			
MOBILIZATION			
3. Obtain complete information from dispatch upon initial activation.	I		
<ul><li>Resource order</li><li>Transportation arrangements/travel route</li></ul>			

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**Continuation Sheet** 

#### POSITION: FIRE PREVENTION EDUCATION TEAM MEMBER (PETM)

TASK	C O D E*	EVALUATION RECORD #	EVALUATOR: Initial & date upon completion of task
INCIDENT ACTIVITIES			
4. Obtain briefing, orientation and organizational chart.	I		
<ul> <li>List of local key contacts with phone numbers</li> <li>List of goals and objectives</li> <li>Letter of introduction, business card, identification card</li> <li>Local information, communication frequencies, maps, etc.</li> </ul>			
5. Provide for safety and welfare.	I		
<ul> <li>Recognize potential hazards and mitigate hazardous situations.</li> <li>Safety (tour of duty, driving, PPE, communications, etc)</li> <li>Ensure adequate rest is obtained.</li> <li>Ensure ADA requirements are being met.</li> </ul>			
6. Establish and maintain positive interpersonal and interagency working relationships.	I		
<ul> <li>Maintains daily contact.</li> <li>Works well as a team member.</li> <li>Coordinates with team members, local unit personnel, cooperating partners and public.</li> <li>Effectively communicates with others.</li> </ul>			
7. Participates in fire prevention or education planning and activation.	I		
<ul><li>Participate in development of team objectives with the requesting unit.</li><li>Assist with plan development.</li></ul>			

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**Continuation Sheet** 

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TASK	C O D E*	EVALUATION RECORD#	EVALUATOR: Initial & date upon completion of task
<ul> <li>8. Participates in wildfire prevention information and education activities.</li> <li>Participates in team teaching activities.</li> <li>Develops and, when possible, conducts group training.</li> <li>Provides fire prevention or education information to the public.</li> <li>Deals effectively with the public in presenting fire prevention or education materials or information.</li> </ul>	I		
<ul> <li>9. Evaluates fuels and hazards.</li> <li>• Understands fire safe standards applicable to the wildland urban interface.</li> </ul>	О		
DEMOBILIZATION  10. Ensures that performance ratings are discussed and completed with the Fire Prevention Education Team Leader.			
11. Assists as necessary in the debriefing with the Agency Administrator.	I		

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**Continuation Sheet** 

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TASK	C O D E*	EVALUATION RECORD #	EVALUATOR: Initial & date upon completion of task
<ul> <li>12. Demobilization and check out. Receive demobilization/transition instructions from the appropriate person.</li> <li>Completes unit logs to document activities.</li> <li>Assists with the exit interview/report to document work and assist with future Fire Prevention Education Team assignments: <ul> <li>List the accomplishments of the assignment.</li> <li>Document suggestions for improvement; barriers and solutions.</li> <li>Recognize special individuals or groups for their help or activities.</li> <li>Document unfinished projects or projects that require follow-up work.</li> <li>Makes recommendations for future work for areas not addressed.</li> </ul> </li> </ul>	I		

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#### INSTRUCTIONS FOR EVALUATION RECORD

There are four separate blocks allowing evaluations to be made. These evaluations may be made on incidents, simulations in classroom, or in daily duties, depending on what the position task book indicates. This should be sufficient for qualification in the position if the individual is adequately prepared. If additional blocks are needed, a page can be copied from a blank task book and attached.

#### COMPLETE THESE ITEMS AT THE START OF THE EVALUATION PERIOD:

**Evaluator's name, incident/office title, and agency:** List the name of the Evaluator, his/her incident position or office title, and agency.

Evaluator's home unit address and phone: Self-explanatory

#: The number in the upper left corner of the Evaluation Record identifies a particular experience or group of experiences. This number should be placed in the column labeled "Evaluation Record #" on the Qualification Record for each task performed satisfactorily.

Location of Incident/Simulation: Identify the location where the tasks were performed by agency and office

**Incident Kind:** Enter kind of incident; e.g., wildfire, prescribed fire, wildland fire use, search and rescue, flood, etc.

#### COMPLETE THESE ITEMS AT THE END OF THE EVALUATION PERIOD:

**Number and Type of Resources:** Enter the number of resources and types assigned to the incident pertinent to the Trainee's task book position.

**Duration:** Enter inclusive dates during which the Trainee was evaluated. This block may indicate a span of time covering several small and similar incidents if the Trainee has been evaluated on that basis; e.g., several initial attack wildfires in similar fuel types.

**Management Level or Prescribed Fire Complexity Level:** Indicates ICS organization level; i.e., Type 5, Type 4, Type 3, Type 2, Type 1, Area Command or prescribed fire complexity level (low, moderate, high).

**NFFL Fuel Model:** For wildfire, prescribed fire and wildland fire use experience enter number (1-13) of the fuel model(s) in which the incident occurred and under which the Trainee was evaluated.

Grass	1.	Short Grass (1 foot)	Timber	8. Closed Timber Litter
Group	2.	Timber (grass & understory)	Group	9. Hardwood Litter
_	3.	Tall Grass (2-1/2 feet)	_	10. Timber (litter understory)
Damak	1	Chaparral (6 feet)	Slash	11. Light Logging Slash
Brush	4.	Chaparrai (0 1661)		11. Light Logging blash
Group		Brush (2 feet)	Group	12. Medium Logging Slash
	5.			0 00 0

**Recommendation:** Check as appropriate and/or make comments regarding the future needs for development of this trainee.

**Date:** List the date the record is being completed.

**Evaluator's initials:** Initial here to authenticate your recommendations and to allow for comparison with initials in the Qualifications Record.

**Evaluator's relevant red card rating:** List <u>your</u> certification relevant to the Trainee position you supervised.

#### **Evaluation Record**

TRAINEE NAME		T	RAINEE POSITION				
#1 Evaluator Incident/o	's name: office title & agency:						
Evaluator' hom	e unit address & pho	one:					
Name and Location of Incident or Simulation (agency & area)	Incident Kind (wildfire, prescribed fire, wildland fire use, search & rescue, etc.)	Number & Type of Resources Pertinent to Trainee's Position	Duration (inclusive dates in trainee status)	Management Level or Prescribed Fire Complexity Level	NFFL Fuel Model(s)		
			to				
The tasks initialed & dated by me have been performed under my supervision in a satisfactory manner by the above named Trainee. I recommend the following for further development of this Trainee.  The individual has successfully performed all tasks for the position and should be considered for certification. The individual was not able to complete certain tasks (comments below) or additional guidance is required.  Not all tasks were evaluated on this assignment and an additional assignment is needed to complete the evaluation.  The individual is severely deficient in the performance of tasks for the position and needs further training (both required & knowledge and skills needed) prior to additional assignment(s) as a Trainee.  Recommendations:							
Date:agency certifica		Evaluator's initials:	:	Evaluator's releva	nt red card (or		
#2 Evaluator Incident/o	's name: office title & agency:						
Evaluator' hom	e unit address & pho	one:					
Name and Location of Incident or Simulation (agency & area)	Name and Location (wildfire, prescribed fire, Simulation wildland fire use Number & Type of Resources (Inclusive dates in trainee status)  Number & Type of (Inclusive dates in trainee status)  Ouration (Inclusive dates in trainee status)  Number & Type of (Inclusive dates in trainee status)  Ouration Prescribed Fire Complexity Level  Model(s)						
			to				
named Trainee The in Not all evalua The in requir Recommendation	I recommend the form dividual has success dividual was not ablacted tasks were evaluated tion.  dividual is severely of the second of the seco	ollowing for further dev fully performed all task to complete certain ta ed on this assignment ar deficient in the perform I skills needed) prior to	velopment of this Trai as for the position and asks (comments below and an additional assign ance of tasks for the p	should be considered for of or additional guidance is nment is needed to comple position and needs further t(s) as a Trainee.	certification. required. te the training (both		
Date:	tion) roting:	Evaluator's initials:	·	Evaluator's releva	nt red card (or		

### **Evaluation Record** (Continuation Sheet)

TRAINEE NAME			7	TRAINEE POSITION			
#3	Evaluator Incident/o	's name: ffice title & agency:					
Eval	uator' home	unit address & pho	one:				
L of In Sin	ame and ocation ncident or mulation ncy & area)	Incident Kind (wildfire, prescribed fire, wildland fire use, search & rescue, etc.)	Number & Type of Resources Pertinent to Trainee's Position	Duration (inclusive dates in trainee status)	Management Level or Prescribed Fire Complexity Level	NFFL Fuel Model(s)	
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	e: acy certificat	ion) rating:	Evaluator's initials:		Evaluator's releva	nt red card (or	
#4	Evaluator Incident/o	's name: ffice title & agency:					
Eval	uator' home	unit address & pho	one:				
L of I Si	ame and ocation ncident or mulation ncy & area)	Incident Kind (wildfire, prescribed fire, wildland fire use search & rescue, etc.)	Number & Type of Resources Pertinent to Trainee's Position	Duration (inclusive dates in trainee status)	Management Level or Prescribed Fire Complexity Level	NFFL Fuel Model(s)	
				to			
nam	ed Trainee. The inc The inc Not all evaluat The inc require	I recommend the folividual has successilividual was not ablitasks were evaluated ion. Ilividual is severely old & knowledge and ins:	ollowing for further dev fully performed all task e to complete certain ta d on this assignment an deficient in the perform l skills needed) prior to	relopment of this Trai as for the position and asks (comments below ad an additional assign ance of tasks for the p additional assignmen	should be considered for of or additional guidance is nment is needed to completosition and needs further t(s) as a Trainee.	certification. required. te the training (both	
agen	cy certificat	ion) rating:			Evaluator's releva		